EXHIBIT 29

SEP-01-2009 17:00

BENEFITS

P.01

Grist Mill Plaza 100 Grist Mill Road Simsbury, CT 06070 Phone: 860-408-7000 Fax: 860-408-7022

Wayne H. Bursey Trustee

Charter Oak Trust



To:	Heat	her Sammon	From:	Wayne H. Bursey	
Faxc	816-	221-9674	Dates	September 1, 2009	
Phone:			Pages	3 inc. cover	
Re:	Disclo	sure Authorizations	CC:		
□ Urg	je nt	☐ For Review	☐ Please Comment	☐ Please Reply	☐ Piease Recycle
Helio Heather,					
As per your phone message, the people who can access information for any of the policies owned by the Charter Oak Trust or the Grist Mill Trust are as follows:					
Wayne H. Bursey, Kathy Kehoe, Luanne Pinkham, Donna Dawson, Shawndrika Steven≰, Erik Schneider, Joe Castagno, Ineke Murphy, Barbara Korfel, Stefan Chemeski, Guy Newman, Ron Lanza, Kevin Stattery, Amanda Rossi.					
If you should have any questions or require any further information regarding this correction, please contact Luanne Pinkham at 860-408-7000, ext 244.					
Best F	Regards	3,			
H	w	ur Hosma	cey,		

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(Page 2 of 10)



GRIST MILL PLAZA 100 GRIST MILL ROAD SIMSBURY, CT 06070

March 29, 2013

Policyholder Services Sun Life Financial One Sun Life Executive Park Wellesley Hills, MA 02481

Re: Ownership & Beneficiary Change Request

To Whom It May Concern:

Please find enclosed Change of Ownership and Beneficiary Change Forms for the following individual:

Judith Amsterdam Policy# 020158601

I have also enclosed the new owner's Corporate Resolution. If you have any questions or require additional information, please feel free to contact me Thank you.

Kindest Regards,

Incke Murphy

Plan Administrator

11/18/2010 11:58 18504087022

BENEFITS

PAGE 09/11



November 18, 2010

Phoenix Life Insurance Co. 30 Dan Road, Ste. 8027 Canton, MA 02021-2809

> Authorization to Release Information Re: Charter Oak Trust

To Whom It May Concern:

Please allow the following administrators access to all non-medical information pertaining the policies indicated on the authorization attached:

Kathleen Kehoe Luanne Pinkham Donna Dawson Shawndrika Stevens Barbara Korfel Incke Murphy

If you have any questions or require additional information, please feel free to contact me at (860) 408-7000 ext. 257. Thank you for your assistance.

Wayne H. Bursey

wance Horner.

As Trustee

TEL: (860) 408-7000

FAX: (860) 408-7015

CONFIDENTIAL

UNISUB 000065